



Amelia Drozda  
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## GIFTS OF STOCK

### **Gifts of Appreciated Securities:**

Broker: William Blair & Company

Contact: David Dreifuss  
Phone: (312) 364-8363  
ddreifuss@williamblair.com

DTC # 0226

Account # GER019655

*Please contact Amelia Drozda for a stock transfer form.*

### **Beneficiary Gifts from Retirement Plans, Life Insurance, Brokerage Accounts or any other plan with a beneficiary designation:**

Please contact your plan provider for a change of beneficiary form. Once you have filled out the form, please send a copy to Amelia Drozda.

Legal Name: Big Shoulders Fund

Tax I.D. Number: 36-3490557

Incorporated In: Chicago, IL

### **Note to Attorneys, Accountants and other professional Advisors:**

Thank you for helping your client with their charitable planning. If you have any questions or concerns, please call Amelia Drozda at (312) 751-8337.